

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31 March 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ground Source Energy Industry Group Limited
Date Submitted	1April 2015

(1) Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 8128 Description : C G SOURCE EGNY							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00				
Increase/(decrease)							
Increase/(decrease)	<u>-</u>						
Balance at close of the month	16,000,000,000	<u>US\$0.01</u>	US\$160,000,000.00				
(2) Stock code : <u>N/A</u> Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	ih			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,888,647,117	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	(4,896,000)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,883,751,117	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date (dd/mm/yyyy) and class of shares issuable 1.Exercise Price HK\$0.426 (28 /07/ 2010) Ordinary shares <u>N</u> (<i>Note 1</i>)	Granted	Movement du Exercised	ring the month		month pursuant	thereto as at close of
class of shares issuable 1.Exercise Price HK\$0.426 (28 /07/ 2010) Ordinary shares	Granted	Exercised			thereto	the month
1.Exercise Price HK\$0.426 (28 /07/ 2010) Ordinary shares	Granted	Exercised			liereto	the month
HK\$0.426 (28 /07/ 2010) Ordinary shares			Cancelled	Lapsed		
(28 /07/ 2010) Ordinary shares						
Ordinary shares						
		N 7*1	2 711	N T' 1	N 711	
(Note 1)	Nil	Nil	Nil	Nil	Nil	159,992,000
2.Exercise Price						
HK\$0.455						
(28 /07/ 2010)						
	Nil	Nil	Nil	Nil	Nil	282,000,000
(Note 1)		1111		1411		202,000,000
3. N/A						
0.1.011						
(Note 1)						
4. N/A						
(/ /)						
(Note 1)						
5. N/A						
(/ /)						
(Note 1)						
6. N/A						
0.11//1						
(/ /)						
(Note 1)						
				······································		
			Total A. (Ordi		N/A N/A	
				ence shares) Other class)		
lotal funda missi di divisione	the month for	avanaias of		Other class)	1N/A	
otal funds raised during State currency)	g the month from	exercise of op	tions N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	· · · · · · · · · · · · · · · · · · ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	`				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to	be Listed)	T OF Wrann Doard a		sted issuers
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A							
2. IV/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/	/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	<u>(/</u> Tota	l C. (Ordinary	shares)	(Preference sl (Other class)	hares) $\frac{Nil}{N/A}$		

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
$J. \underline{WA}$		
shares (Note 1)		
	<u> </u>	
Total D (Ordinana shares)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

$\frac{1}{1000} \frac{1}{1000} \frac{1}{1000} \frac{1}{10000} \frac{1}{10000000000000000000000000000000000$		Type of Issue	in issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A Image: State currency Class of shares Image: State currency N/A N/A Image: State currency Class of shares Image: State currency Image: State currency N/A N/A Image: State currency Image: Class of shares Image: Class of shares Image: N/A N/A Image: State currency Image: Class of shares Image: Class of shares Image: N/A N/A Image: State currency Image: Class of shares Image: Class of shares Image: N/A N/A Image: State currency Image: Class of shares Image: Class of shares Image: N/A N/A Image: State currency Image: Class of shares Image: Class of shares Image: N/A N/A Image: State currency Image: Class of shares Image: Classie class of shares Image: Class		Type of Issue		Class of shares		
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ N/A N/A 3. Placing At price : State Issue and allotment $(///)$ N/A N/A 4. Bonus issue Class of shares				issuable (Note 1)		
$\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} \underbrace{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{\text{Class of shares }$	1.	Rights issue		issue une unotinent		
2. Open offer At price : State Issue and allotment $(//)$ 2. Open offer At price : State Issue and allotment $(//)$ Gass of shares issuable $(Note 1)$ EGM approval date: $(//)$ N/A N/A 3. Placing At price : State Issue and allotment $(//)$ N/A State Class of shares issuable $(Note 1)$ Bonus issue At price : State Issue and allotment $(//)$ N/A M/A N/A N/A N/A N/A 4. Bonus issue Issue and allotment $(//)$ N/A N/A 4. Bonus issue Issue and allotment $(//)$ $(//)$ N/A						
2. Open offer At price : State currency issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : $(/ / /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ Bonus issue Class of shares issuable (Note 1) Issue and allotment date : $(dd/mm/yyyy)$ $(/ / /)$ EGM approval date: $(/ / /)$ EGM appro					<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment $(//)$ begin approval date : $(d/mn/yyy)$ EGM approval date: $(//)$ begin approval date : $(//)$ beg						
Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A Yes Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) Glass Issue and allotment (/ /) Issue and allotment (/ /) Glass Issue and allotment (/ /) Issue and allotment (/ /) Glass Issue and allotment (/ /) Issue and allotment (/ /) Glass Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue (/) Issue and allotment (/ /) Issue (/) Issue (/) Issu	2.	Open offer		Issue and allotment (/ /)		
N/A N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A VA N/A Issue and allotment N/A N/A N/A N/A N/A VA N/A Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/) EGM approval date: (/ /) (/ /) (/ /)						
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(dd/mm/yyyy)$ (/ /) EGM approval date: $(dd/mm/yyyy)$ N/A N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment $(dd/mm/yyyy)$ (/ /) date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(/ /)date : (dd/mm/yyyy)$					<u>N/A</u>	N/A
 At price currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A Class of shares						
(dd/mm/yyyy) (/ / /) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>Ssuable</u> (<i>Note 1</i>) <u>Issue and allotment</u> (/ /) <u>date : (dd/mm/yyyy)</u> <u>EGM approval date:</u> (/ /) <u>(dd/mm/yyyy)</u>	3.	Placing	At price .			
Class of shares						
4. Bonus issue					<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue				
					N/A	N/A

					For Main B	oard and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ / _) (/ / _)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)	Ordinary <u>Shares</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(12/3/2015)		
				AGM approval date: (dd/mm/yyyy)	(9 /5/2014)	(4,896,000)	<u>N/A</u>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A

		For Main	n Board and GEM lis	
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer which
			the month	may be
			pursuant thereto	issued
				pursuant
				thereto as at
				close of the month
	Type of Issue			monui
		Class of shares	_	
		issuable (Note 1)		
9.	Capital	Issue and allotment (/ /)	
۶.	reorganisation	date : (dd/mm/yyyy)	,	
	Bambanon			
		EGM approval date: (/ /)	
		(dd/mm/yyyy)		
			N/A	N/A
		Class of shares	_	
		issuable (Note 1)		
10.	Other: At price : State	T 1 11 . .		
	(Please specify) currency	Issue and allotment		
		date : (dd/mm/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordi		
			ares) $(4,896,000)$	
		(Preference sha		
		(Other c.	lass) <u>N/A</u>	
L				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(4,896,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submit	ted by: Coniah Wong
Title:	Secretary
	(Director, Secretary or other duly authorised officer)
Notes :	
1.	State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*